### ARAB **ADVISORS** GROUP

A member of the **Arab Jordan Investment Bank Group** 

Arab Advisors Group provides reliable research, analysis and forecasts of Arab communications, media and technology markets.

Amman 11821 - Jordan Tel. 962.6.5828849 Fax. 962.6.5828809 arabadvisors@arabadvisors.com

Global Expertise - Regional Focus. PO Box 2374

# **Qatar Telecom Market** Landscape

**Arab Advisors Group Strategic Research Service** September 2015

This report has been delivered to Client as part of the subscription to the Arab Advisors Group Strategic Research Service to be used exclusively by its employees.

# **Arab Advisors Group**

- **Copyright notice:** Copyright 2015 by Arab Advisors Group. All rights reserved. No material contained in this report may be reproduced in whole or in part without the prior written permission of the publisher. The information contained in this report has been obtained from sources we believe to be reliable, but neither its completeness nor accuracy can be guaranteed. Opinions expressed are based on our interpretation of the available information, and are subject to change.
- **Feedback:** Our clients' satisfaction is of our utmost concern. We welcome all feedback regarding our research and products. Please send us your notes on this report, what you found useful in it and future research directions that would help you in your business. Send feedback emails to: arabadvisors@arabadvisors.com

#### www.arabadvisors.com

Tel: 962.6.5828849

Fax: 962.6.5828809

arabadvisors@arabadvisors.com



#### **Outline**

| Demographics  | 4  |
|---|----|
| Liberalization and privatization status of fixed, cellular and Internet markets | 5  |
| Market regulations  | 6  |
| Ooredoo – Profile   | 8  |
| Vodafone Qatar – Profile  | 14 |
| Fixed voice market status   | 17 |
| Cellular market status  | 20 |



## **Arab Advisors Group**

### Qatar Telecom Market Landscape

Analyst: Dalia Haddad

#### www.arabadvisors.com

Tel: 962.6.5828849

Fax: 962.6.5828809

arabadvisors@arabadvisors.com

Arab Advisors Group also publishes Telecom Market Landscape reports for other countries: Algeria, Bahrain, Egypt, Iraq, Jordan, Kuwait, Lebanon, Libya, Mauritania, Morocco, Oman, Palestine, Saudi Arabia, Sudan, Syria, Tunisia, UAE, Yemen

